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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

INSIDE INFORMATION

RECEIPT OF TAX TREATMENT DECISION BY WHOLLY-OWNED SUBSIDIARY

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company’s wholly-owned subsidiary Tianjin Yuan Da Xian Dai Logistics Co., Ltd.* (“**Yuan Da Logistics**”) has recently received the Tax Treatment Decision (Jin Shui San Ji Chu [2026] No. 85) (the “**Decision**”) issued by the Third Inspection Bureau of Tianjin Municipal Tax Service, State Taxation Administration (the “**Tianjin Tax Service Bureau**”). The Decision stated that in October 2016, the seven special value-added tax invoices (the “**Invoices**”) received by Yuan Da Logistics from a supplier (the “**Supplier**”) for the purchase of coal, with a total amount of RMB7,189,200 (comprising a coal price of RMB6,144,615.37 and value-added tax of RMB1,044,584.63) were confirmed to be falsely issued invoices. Yuan Da Logistics used the Invoices to offset tax payments, recording more expenses and paying less tax in a total sum of RMB2,619,910.39 (the “**Relevant Tax Amounts**”), and the Decision found that such actions constituted tax evasion. Pursuant to the Decision, Yuan Da Logistics shall be prohibited from deducting the Relevant Tax Amounts during the year ended 31 December 2016 and is required to pay back taxes and surtaxes of RMB2,682,585.46 and late payment surcharges within 15 days after receiving the Decision. Yuan Da Logistics has made supplementary payments of taxes, surtaxes and late payment surcharges in a total sum of RMB7,164,494.07.

Yuan Da Logistics has also recently received the Decision of No Administrative Penalty for Tax (Jin Shui San Ji Bu Fa [2026] No. 8) issued by the Tianjin Tax Service Bureau, which confirmed that no administrative penalty would be imposed in connection with the aforementioned matter.

The Company wishes to emphasize that the transactions associated with the Invoices had been completed.

The above matter occurred in 2016, and in recent years, the Company has continued to enhance its internal control, conducted strict self-inspections, standardized the internal management of the Group's various businesses, and reinforced the sense of responsibility across all operational links. The Company will properly address any historical legacy issue in accordance with the law, strengthen the communication with administrative authorities and the learning of relevant laws and regulations, to prevent the recurrence of such incidents.

The Company has made a provision in a total sum of approximately RMB7,092,000 for the value-added tax and relevant surcharges in relation to the aforementioned matter during the year ended 31 December 2025. The above matter will not have a material adverse impact on the production and operation of the Group.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

30 April 2026

As at the date of this announcement, the Board comprises Mr. Yang Weihong and Ms. Ma Xin as executive Directors; Mr. Li Jian, Ms. Meng Jun and Ms. Hu Shanshan as non-executive Directors; and Prof. Cheng Xinsheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.

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