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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*
(*a joint stock limited company incorporated in the People’s Republic of China with limited liability*)
(Stock Code: 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the unaudited management accounts of the Group for the year ended 31 December 2025, (1) the revenue was estimated to be approximately RMB2,020 million, representing a decrease of approximately RMB1,690 million as compared to approximately RMB3,710 million for the corresponding period in 2024; (2) the net loss attributable to owners of the parent company was estimated to be in a range of approximately RMB23 million to RMB38 million, representing a decrease of a range of approximately RMB27.9 million to RMB42.9 million as compared to the net profit attributable to owners of the parent company of approximately RMB4.9 million for the corresponding period in 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

The Board of the Company wishes to inform the shareholders of the Company and potential investors that based on the preliminary review and analysis of the unaudited management accounts of the Group for the year ended 31 December 2025, (1) the revenue was estimated to be approximately RMB2,020 million, representing a decrease of approximately RMB1,690 million as compared to approximately RMB3,710 million for the corresponding period in 2024; (2) the net loss attributable to owners of the parent company was estimated to be in a range of approximately RMB23 million to RMB38 million, representing a decrease of a range of approximately RMB27.9 million to RMB42.9 million as compared to the net profit attributable to owners of the parent company of approximately RMB4.9 million for the corresponding period in 2024.

The Board considers that the main reasons for the aforesaid decrease in results are as follows: (1) To prevent and control risks, the Company has optimized business structure proactively, adjusted scale-oriented business strategy, and concentrating resources on developing businesses with better economic benefits and more controllable risks; and (2) The automotive logistics business of the Group has been affected by the cost-cutting policy of major customers, leading to a reduction in business scale and a significant decrease in revenue. Further, to cope with market challenges, the Group has carried out centralized workforce optimization in respect of the automotive logistics business, and the annual net loss of such business is expected to be approximately RMB38 million.

The information contained in this announcement is only based on the preliminary assessment by the senior management of the Company with reference to the information currently available (including the unaudited management accounts of the Group), has not been audited or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the annual results of the Group for the year ended 31 December 2025 are still in progress and are subject to subsequent required adjustments. The audited annual results of the Group for the year ended 31 December 2025 will be published in late March 2026. Shareholders and potential investors are advised to pay attention to the annual results to be published by the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC
11 February 2026

As at the date of this announcement, the Board comprises Mr. Yang Weihong and Ms. Ma Xin as executive Directors; Mr. Li Jian, Ms. Meng Jun and Ms. Hu Shanshan as non-executive Directors; and Prof. Cheng Xinsheng, Mr. He Yongjun, Prof. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*