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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts, the Board expects that the Group may record a total comprehensive income attributable to the owners of the Company of approximately RMB5 million for the three months ended 31 March 2023, as compared to a total comprehensive income attributable to the owners of the Company of approximately RMB15.37 million for the corresponding period in 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts, the Group may record a total comprehensive income attributable to the owners of the Company of approximately RMB5 million for the three months ended 31 March 2023, as compared to a total comprehensive income attributable to the owners of the Company of approximately RMB15.37 million for the corresponding period in 2022. The Board considers that the aforesaid decrease in results is mainly due to a significant decrease in the business performance of the Group’s supply chain and logistics services for finished automobiles and components as a result of the reduction in production

by the automobile main engine factory and the number of imported cars of the major customer of the Group.

The information contained in this announcement is only based on the preliminary assessment by the senior management of the Company with reference to the information currently available (including the unaudited management accounts of the Group), has not been confirmed or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the first quarterly results of the Group for the three months ended 31 March 2023 are still in progress and are subject to subsequent required adjustments. The unaudited first quarterly results of the Group for the three months ended 31 March 2023 will be published in May 2023. Shareholders and potential investors are advised to pay attention to the first quarterly results to be published by the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Yang Weihong
Chairman

Tianjin, the PRC

28 April 2023

As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Mr. Jo Shibin, Mr. Zhou Zhiyuan and Mr. Zhang Yan as non-executive Directors; and Mr. Cheng Xincheng, Mr. He Yongjun, Mr. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the "Latest Listed Company Announcements" page of the Stock Exchange's website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.

** For identification purposes only*