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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement made by the Company dated 5 December 2022 (the “**Announcement**”) in relation to the Finance Lease Arrangement, pursuant to which Bonded Warehouse, a wholly-owned subsidiary of the Company, proposes to sell the Leased Assets to CIMC Capital by way of finance lease, and Bonded Warehouse proposes to lease back the Leased Assets from CIMC Capital. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular of the Company containing further details of the Finance Lease Arrangement, the notice convening the Extraordinary General Meeting together with the proxy form and any other information as required by the GEM Listing Rules was expected to be despatched to the Shareholders on or before 20 December 2022. As additional time is required to prepare the information for inclusion in the circular, the date of despatch of the circular is postponed to a date on or before 6 January 2023.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

20 December 2022

As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive

Director; Mr. Li Jian, Mr. Jo Shibin, Mr. Zhou Zhiyuan and Mr. Zhang Yan as non-executive Directors; and Mr. Cheng Xinsheng, Mr. He Yongjun, Mr. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.

** For identification purposes only*