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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

(1) POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 16 JUNE 2022

AND

(2) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

References are made to the notice of the annual general meeting (the “**Notice**”) and the circular (the “**Circular**”) issued by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “**Company**”) on 16 May 2022. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Notice and Circular.

POLL RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting was held at No. 39 Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the People’s Republic of China on Thursday, 16 June 2022 at 9:30 a.m..

As at the date of the Annual General Meeting, the issued share capital of the Company was 354,312,000 Shares of nominal value of RMB1.00 each, which was divided into 256,068,800 Domestic Shares and 98,243,200 H Shares. The total number of shares entitling the Shareholders to attend and vote on the resolutions proposed at the Annual General Meeting was 354,312,000 Shares. None of the Shareholders who was entitled to attend the Annual General Meeting was required to abstain from voting in favour of the resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolutions at the Annual General Meeting, or has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolutions at the Annual General Meeting. Shareholders or their proxies holding an aggregate of 276,068,800 Shares with voting rights (which represented approximately 77.92% of the total issued share capital of the Company) were present at the Annual General Meeting.

Apart from Ms. Peng Bo and Mr. Jo Shibin, who could not attend due to other engagements, all Directors

attended the Annual General Meeting in person or by electronic means.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll. The poll results of the Annual General Meeting are as follows:

| ORDINARY RESOLUTIONS | | Number of votes (approximate percentage) | |
|-----------------------------|---|---|----------------|
| | | FOR | AGAINST |
| 1. | To consider and approve the report of the Board of the Company for the year ended 31 December 2021. | 276,068,800 (100%) | 0 (0 %) |
| 2. | To consider and approve the report of the Supervisory Committee of the Company for the year ended 31 December 2021. | 276,068,800 (100%) | 0 (0 %) |
| 3. | To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditor's report for the year ended 31 December 2021. | 276,068,800 (100%) | 0 (0 %) |
| 4. | To consider and approve the re-appointment of CAC CPA Limited Liability Partnership* (中審華會計師事務所(特殊普通合伙)) and HLB Hodgson Impey Cheng Limited as the PRC auditor and the international auditor of the Company respectively to hold office until the conclusion of the next annual general meeting and to authorize the Board to fix their remuneration. | 276,068,800 (100%) | 0 (0 %) |
| 5. | To consider and approve the appointment of Mr. He Yongjun as an independent non-executive director of the Company for a term starting from the passing of the resolution in the Annual General Meeting until the expiry of the term of the then session of the Board, and to authorize the Board to determine the remuneration of Mr. He Yongjun, to enter into a service agreement with him at and subject to the terms and conditions deemed appropriate by the Board and to take all necessary actions and things to execute these arrangements. | 276,068,800 (100%) | 0 (0 %) |

| SPECIAL RESOLUTIONS | | Number of votes (approximate percentage) | |
|---------------------|--|---|-----------|
| | | FOR | AGAINST |
| 6. | To review and approve the resolution on amendments to the Articles of Association of Tianjin Binhai Teda Logistics (Group) Corporation Limited. | 276,068,800 (100%) | 0 (0%) |
| 7. | <p>To grant a general mandate to issue, allot and deal with additional Domestic Shares and/or H Shares, not exceeding 20% of the issued Shares of that class as at the date of the resolution and authorize the Board to make corresponding amendments to the Articles as it thinks fit so as to reflect the new capital structure upon the allotment, issuance and dealing of Shares:</p> <p>“THAT</p> <p>(A) (a) subject to paragraph (c) and in accordance with the relevant requirements of the GEM Listing Rules, the Articles and the applicable laws and regulations of the PRC, the exercise by the Board during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional Shares and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers be hereby generally and unconditionally approved;</p> <p>(b) the approval in paragraph (a) shall authorize the Board during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the end of the Relevant Period;</p> <p>(c) the aggregate number of Domestic Shares and/or H Shares to be allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) by the Board pursuant to the approval granted in paragraph (a) shall not exceed 20% of the issued Shares of that class as at the date of passing of this resolution; and</p> <p>(d) for the purposes of this resolution:</p> <p>“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:</p> <p>(i) the conclusion of the next annual general meeting of the Company;</p> | 276,068,800 (100%) | 0 (0%) |

| SPECIAL RESOLUTIONS | | Number of votes (approximate percentage) | |
|---------------------|---|---|---------|
| | | FOR | AGAINST |
| | (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or other applicable laws to be held; or (iii) the revocation or variation of the authority given under this resolution by a special resolution of the Company in a general meeting. (B) The Board be authorized to make corresponding amendments to the Articles as it thinks fit so as to reflect the new capital structure upon the allotment, issuance or dealing of Shares as provided in sub-paragraph (a) of paragraph (A) of this resolution.” | | |

As more than half of the votes were respectively cast in favour of the resolutions Nos. 1 to 5 at the Annual General Meeting, these resolutions were duly passed as ordinary resolutions of the Company. As more than two-third of the votes were cast in favour of the resolutions Nos. 6 and 7 at the Annual General Meeting, such resolutions were duly passed as special resolutions of the Company.

The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer of the Annual General Meeting for the purpose of vote-taking at the Annual General Meeting.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement in relation to the proposed appointment of independent non-executive Director published by the Company on 11 May 2022.

Mr. He Yongjun (何勇軍先生) (“**Mr. He**”) was appointed as an independent non-executive Director with effect from 16 June 2022 until the expiry of the term of the then session of the Board.

Mr. He, aged 44, graduated in Technical Economics and Management from Tianjin University (天津大學) with a master’s degree and a doctorate degree. He served as the deputy general manager of Tianjin Haitai Advantage Venture Capital Management Company Limited* (天津海泰優點創業投資管理有限公司). He is currently the chairman of Tianjin Ruiyi Jinrong Enterprise Management Consulting Company Limited* (天津銳意津融企業管理諮詢有限公司), the general manager of Tianjin Beiyang Haitang Venture Capital Management Company Limited* (天津北洋海棠創業投資管理有限公司), the partner

of Beiyang Haitang Fund* (北洋海棠基金), the general manager of Tianjin University Science Park* (天津大學科技園) (Nankai Park, Jinnan Park), the director of Tianjin Science and Technology and Finance Center* (天津科技金融中心), and the chairman and the executive director of the Tianjin Zhongzheng Logistics Company Limited* (天津中正物流有限公司). He also serves as an independent director of Tianjin Rianlon New Materials Company Limited*(天津利安隆新材料股份有限公司) (stock code: 300596, Shenzhen Stock Exchange ChiNext) and Tianjin King-meter Technology Company Limited* (天津金米特科技股份有限公司) (stock code: 872249, National Equities Exchange and Quotations).

The Company proposes to enter into a service agreement with Mr. He for a term starting from 16 June 2022 until the expiry of the term of the then session of the Board. Pursuant to the terms of the proposed service agreement, Mr. He will receive an emolument of RMB150,000 per annum which is at the same rate as that payable by the Company to the other independent non-executive Directors.

Save as disclosed above, as at the date of this announcement, Mr. He has confirmed that he (i) does not have any relationship with any Director, supervisor, senior management, substantial shareholder or controlling shareholder of the Company; (ii) does not have any interests in the Shares within the meaning of Part XV of the SFO; (iii) has not held any other directorships in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years; and (iv) does not hold any other position in the Company and other members of the Group, or have any other major appointments and professional qualifications.

Save as disclosed above, the Board is not aware of any matters in relation to the appointment of Mr. He that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed by the Company pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules.

By order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Yang Weihong

Chairman

Tianjin, the PRC

16 June 2022

As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive Director; Mr. Li Jian, Ms. Peng Bo, Mr. Jo Shibin and Mr. Zheng Yuying as non-executive Directors; and Mr. Cheng Xinsheng, Mr. He Yongjun, Mr. Japhet Sebastian Law and Mr. Peng Zuowen as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.

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