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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8348)

VOLUNTARY ANNOUNCEMENT

UPDATE ON CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (天津濱海泰達物流集團股份有限公司) (the “Company”) on a voluntary basis.

The Company has been informed by Tianjin TEDA Investment Holding Co., Ltd. (天津泰達投資控股有限公司) (“**TEDA Holding**”), a controlling shareholder of the Company, that an aggregate of approximately 6.66% shareholding interest in TEDA Holding held by Tianjin State-owned Assets Operation Co., Ltd. (天津市國有資產經營有限責任公司) and Tianjin Finance Investment Management Centre (天津市財政投資管理中心), both being wholly-owned subsidiaries of Tianjin Finance Bureau, has been transferred to the State-owned Assets Supervision and Administration Commission of Tianjin People’s Government (the “**Tianjin Government**”) (天津市人民政府國有資產監督管理委員會) (“**Tianjin SASAC**”) at nil consideration, and thereafter TEDA Holding has become a wholly-owned subsidiary of Tianjin SASAC (the “**TEDA Share Transfer**”). In addition, in order to implement the three-year action plan for state-owned enterprise reform (國企改革三年行動方案) issued by the State Council of the PRC, the Tianjin Government will further strengthen state-owned capital so as to build up a strong reputation for the reform and growth of Tianjin’s state-owned enterprises, as well as implement multiple measures to enhance their overall strengths. Hence, Tianjin SASAC has transferred all of its 100% shareholding interest in Tianjin Tsinlien Investment Holdings Co., Ltd. (天津津聯投資控股有限公司) (“**Tsinlien Investment Holdings**”) to TEDA Holding at nil consideration (the “**Tsinlien Share Transfer**”). The procedures for the industrial and commercial registration of change for the Tsinlien Share Transfer was completed on 28 April

2021. Both TEDA Holding and Tsinlien Investment Holdings are state-owned enterprises established in the PRC and indirectly wholly-owned by the Tianjin Government. TEDA Holding's shareholding interest in the Company will not be affected by the TEDA Share Transfer and the Tsinlien Share Transfer, and TEDA Holding will continue to remain as a controlling shareholder of the Company.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Yang Weihong
Chairman

Tianjin, the PRC
30 April 2021

As at the date of this announcement, the board of directors of the Company comprises Mr. Yang Weihong as executive director; Mr. Li Jian, Ms. Peng Bo, Mr. Jo Shibin and Mr. Zheng Yuying as non-executive directors; and Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.

** For identification purposes only*