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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 8348)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts, the Board expects that the Group may record a profit and total comprehensive income attributable to the owners of the Company of approximately RMB12 million to RMB13 million for the three months ended 31 March 2021, as compared to the loss and total comprehensive expense attributable to the owners of the Company of approximately RMB5.13 million recorded for the corresponding period in 2020.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited\* (天津濱海泰達物流集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the Group’s unaudited management accounts, the Board expects that the profit and total comprehensive income attributable to the owners of the Company for the three months ended 31 March 2021 (the “**First Quarter**”) amounts to approximately RMB12 million to RMB13 million, representing a substantial increase as compared with the corresponding period in 2020 (where the loss and total comprehensive expense attributable to the owners of the Company was approximately RMB5.13 million). As far as the Company is aware, the substantial increase of the results of the Group for the First Quarter is mainly due to, following the resumption of ordinary production and activities in society as a result of the gradual control of the novel coronavirus (COVID-19) pneumonia pandemic (the “**Pandemic**”), the various degrees of recovery of and increase in the results of each business segment of the Group for the First Quarter as compared with the corresponding period in 2020 during which the Pandemic was at the height of outbreak.

The information contained in this announcement is only based on the preliminary assessment by the senior management of the Company with reference to the information currently available (including the unaudited management accounts of the Group), has not been confirmed or reviewed by the Company’s auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the results of the Group for the First Quarter are still in progress and are subject to subsequent required adjustments. The unaudited results of the Group for the First Quarter will be published in May 2021. Shareholders and potential investors are advised to pay attention to the results for the First Quarter to be published by the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board

天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

**Yang Weihong**

*Chairman*

Tianjin, the PRC

12 April 2021

*As at the date of this announcement, the Board comprises Mr. Yang Weihong as executive director; Mr. Li Jian, Ms. Peng Bo, Mr. Jo Shibin and Mr. Zheng Yuying as non-executive directors; and Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Peng Zuowen and Mr. Zhou Zisheng as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

*\* For identification purposes only*