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天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock code : 8348)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the initial assessment of the Group’s unaudited management accounts, the Group may record a decrease in profit attributable to the owners of the Company by approximately 48% for the year ended 31 December 2017, as compared to that for the corresponding period in 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the initial assessment of the Group’s unaudited management accounts, the Group may record a decrease in profit attributable to the owners of the Company by approximately 48% for the year ended 31 December 2017, as compared to that for the corresponding period in 2016. The Board considers that such decrease in profit is mainly due to (1) varying degrees of decline were recorded for the operating results in materials procurement business and other traditional logistics business segments of the Group during the year ended 31 December 2017 as a result of the decrease in business volume and the increase in expenses; (2) the impact by the exchange rate fluctuations and increased operating costs and expenses, the operating results of Tianjin Alps Teda Logistics Co., Ltd. and Dalian Alps Teda Logistics Co., Ltd. (both joint ventures of the Company) declined; and (3) due to the decrease in the amount of meat inspection, there was an increase in losses in the operating results of Tedahang Cold Chain Logistics

Co., Ltd compared to last year, resulting in the decrease in the Company's investment income as compared with the corresponding period last year.

The information contained in this announcement is only based on the initial assessment by the senior management of the Company with reference to the information currently available including the unaudited management accounts of the Group, which have not been confirmed or reviewed by the Company's auditors and has not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group's work on the annual results for the year ended 31 December 2017 are still in progress, and are subject to necessary adjustments. The unaudited annual results of the Group for the year ended 31 December 2017 will be published in March 2018. Shareholders and potential investors are advised to pay attention to such third quarterly results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
7 March 2018

As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive director; Mr. Cui Xuesong, Mr. Zhang Wang, Miss Tse, Theresa Y Y and Mr. Yang Xiaoping as non-executive directors; and Mr. Cheng Xinsheng, Mr. Chia Pun Kok, Mr. Japhet Sebastian Law and Mr. Zhou Zisheng as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.

** For identification purpose only*