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**天津濱海泰達物流集團股份有限公司**

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8348)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements made by the Tianjin Binhai Teda Logistics (Group) Corporation Limited (the “Company”) dated 21 March 2012, 22 March 2012 and 13 April 2012, (the “Announcements”) in relation to a capital increase and joint venture. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the announcement dated 13 April 2012, the Company has delayed the despatch of the circular to 27 April 2012. As additional time is required to finalize the information to be contained in the circular relating to, among other things, the Capital Increase and to arrange for the bulk-printing and despatch of the circular, the Company would like to extend the despatch date of the circular to on or before 11 May 2012.

By order of the Board

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

**Zhang Jian**

*Chairman*

Tianjin, the PRC

27 April 2012

*As at the date of this announcement, the executive Directors are Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Wang Jingcai and Mr. Chen Fang; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.*

\* *For identification purposes only*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*