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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the "Company") dated 21 March 2012 (the "Announcement") in relation to the Capital Increase Agreement. Unless stated otherwise, terms used herein shall have the same meanings as ascribed thereto in the Announcement.

The Company wishes to further announce the following:

Information on Kamigumi

Kamigumi, a company incorporated in Hong Kong with limited liability, is a wholly-owned subsidiary of Kamigumi Company Limited (日本株式會社上組), a company incorporated in Japan whose common stock is listed on the first section of Tokyo Stock Exchange and Osaka Stock Exchange. Kamigumi is a services company engaging in air and sea forwarding and land transport businesses. Kamigumi Company Limited is mainly engaged in the logistics service business, and its businesses and services include, among other things, integrated logistics, factory premises logistics, heavy cargo transportation service, construction machinery work business, fruits and vegetables cargo, bulk grain cargo, frozen food cargo, automobile transportation, and fresh flowers transportation. Kamigumi Company Limited holds approximately 7.3% equity interest in Tianjin Fengtian Logistics, a non-wholly owned subsidiary of the Company. To the best of the Directors' knowledge, information and belief and having made

all reasonable enquiry, before the signing of the Capital Increase Agreement and the Joint Venture Agreement, Kamigumi and Kamigumi Company Limited are third parties independent of the Company and connected persons of the Company within the meaning of Chapter 20 of the GEM Listing Rules.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
22 March 2012

As at the date of this announcement, the executive Directors are Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Wang Jingcai and Mr. Chen Fang; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* For identification purposes only