

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer T	ianjin Binhai Teda Lo	ogistics (Grou	p) Corporation Limited		
Date Submitted	04/01/2012				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : N/A Descrip	ption: domestic	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800		
(2) Stock code : 8348 Descrip	ption : <u>H shares</u>				
Balance at close of preceding month	No. of ordinary shares 98,243,200	Par value (State currency)	Authorised share capital (State currency) RMB 98,243,200		
Increase/(decrease)	NIL	_	NIL		
mercusor (decrease)	1,112				
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200		

31/12/2011

\sim	D	C	Shares
,	Pre	terence	Shares

2. Preference Shares			
Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of H shares	Par value (RMB)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month: RMB 354,312,000

II. Movements in Issued Share Capital

	No. of ordi (1) Domestic	nary shares	No of preference	Other Classes of
	Shares	(2) H Shares	shares	Shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share	Share Option	Schemes of the	issuci) (Not A	ррпсаотс)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
2						
3.						
_ (/ /)						
shares	_					
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere			
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise o	f			
options (State currence						

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		- - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1)					
Code a suinti au mui a a	(/ /)				
		otal B. (Ordin (Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	Nil	
L	l .	

<u> </u>	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		G	(Note 1)	(`		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares issuable				
			(Note 1)		`		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 111111) уууу)			Nil	Nil

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					ПЮпи
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7'1	N.'1
					<u>Nil</u>	<u>Ni</u> l
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	2771	27'1
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7'1	N7'1
					<u>Nil</u>	<u>Nil</u>
	-	Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
			Ordinary s reference s (Other	shares	s) N/A	- - -
				-		
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E	Ξ):	(1	1) <u>N/A</u>	
				(2	2) N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to) E):		N/A	
	otal increase / (decrease) in other classes of shares du	_			Nil	
T	hese figures should be the same as the relevant figur	res under II above ("Moven	ients in Is	sued	Share Capital	"))

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by:Zhang Jian	
Title: Chairman (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.