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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 11 NOVEMBER 2011

The extraordinary general meeting (the “**EGM**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) was held at the registered office of the Company at No. 39 Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the People’s Republic of China (the “**PRC**”) on Friday, 11 November 2011 at 9:30 a.m..

References are made to the circular (the “**Circular**”) and the notice of EGM (the “**Notice**”) of the Company dated 27 September 2011, and the supplemental announcement (the “**Supplemental Announcement**”) of the Company dated 9 November 2011. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The Company announced in the Supplemental Announcement that the board (the “**Board**”) of the directors (the “**Directors**”) of the Company has withdrawn the resolution No. 1 for approving, at the EGM, the appointment of Mr. Cheong Ying Chew Henry (張英潮) as an independent non-executive Director of the Company.

As the resolution No. 1 has been withdrawn, the resolution No. 1 was not put into motion to be voted on by the Shareholders at the EGM.

The Board of the Company is pleased to announce that the resolution No. 2 as set out in the Notice was duly passed. The voting of the resolution No. 2 as set out in the Notice was taken by poll. The poll result is as follows:

SPECIAL RESOLUTION		FOR	AGAINST
2.	To consider and approve the amendment to the articles of the Company (the “Articles”) in the following manner: Existing Article 114 of the Articles be deleted in entirety and replaced by the following: The company has a board of directors which is accountable to the general meetings. The board of directors comprises nine directors, no less than one of whom are executive directors and no less than seven of whom are non-executive directors. The board of directors has one chairman.	286,068,800 (100%)	0 (0%)

As at the date of the EGM, the issued share capital of the Company was 354,312,000 Shares of nominal value of RMB1.00 each, which was divided into 98,243,200 H Shares and 256,068,800 domestic Shares. The total number of Shares entitled to attend and vote in respect of the resolution at the EGM was 354,312,000 Shares. There were no restrictions on Shareholders of the Company to cast votes on any of the resolutions proposed at the EGM. Shareholders and authorized proxies holding an aggregate of 286,068,800 Shares (representing approximately 81% of the total issued share capital of the Company) were present at the EGM.

The resolution No. 2, which was voted by poll, was approved by the Shareholders. The H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As more than two-third of the total number of votes held by the Shareholders and authorized proxies who attended the EGM were cast in favour of the resolution No. 2 as set out in the Notice, this resolution was duly passed as special resolution.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
11 November 2011

* *For identification purpose only*

As at the date of this announcement, the executive Directors are (1) Mr. Zhang Jian and (2) Mr. Wang Wei; the non-executive Directors are (3) Mr. Hu Jun, (4) Mr. Zhang Jun, (5) Mr. Wang Jincan and (6) Mr. Chen Fang; and the independent non-executive Directors are (7) Mr. Zhang Limin, (8) Mr. Liu Jingfu and (9) Mr. Luo Yongtai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.