

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	03/11/2011

#### I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> D	escription : domes	stic shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>256,068,800</u>	RMB 1.00	RMB 256,068,800		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800		
(2) Stock code : <u>8348</u> D	escription : <u>H shar</u>	es			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>98,243,200</u>	<u>RMB 1.00</u>	RMB 98,243,200		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200		

#### 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of H shares	Par value (RMB)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month :

RMB 354,312,000

#### II. Movements in Issued Share Capital

	No. of ordi (1) Domestic Shares	nary shares (2) H Shares	No of preference shares	Other Classes of Shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	256,068,800	98,243,200	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the		phease)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Orallieu	Exercised	Calicelleu	Lapseu		
1.						
( / / )						
shares						
( <i>Note</i> 1)						
2.						
shares	<u> </u>					
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(		Тс	otal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
				Other class)		
	• .4 .4	с ·		Julei (1888)		
Total funds raised dur		from exercise o	Î			
options (State currence	(y)					

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

For Main Board and GEM listed issuers

Warrants to Issue Shares of the I	ssuer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
2.	_	-			
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /  ) 				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.	_				
					<u> </u>
Class of shares					
issuable ( <i>Note 1</i> )		-			
EGM approval date (if applicable)	( / / )	-			
	Tota	l B. (Ordin	ary shares)		_
		(Prefere	nce shares)		_
		((	Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
<u>4.</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·		<b>r</b>	Fotal C. (Ordir	nary shares)		_
			(Prefere	ence shares)		-
			((	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	Nil	

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		Nil
2.	Open offer	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		Nil

	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
	Placing		date : (dd/mm/yyyy) EGM approval date:		)		
4. B			EGM approval date: (dd/mm/yyyy)				
4. B				( / /	)	Nil	Nil
4. B			Class of shares issuable (Note 1)				
	3onus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		At price State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
5. S	Scrip dividend	At price : currency	date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			Nil	Nil
			Class of shares repurchased (Note 1)				
			Cancellation date : (dd/mm/yyyy)	( / /	)		
	Repurchase of hares		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	1	For Main	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares issuable ( <i>Note 1</i> )			<u>INII</u>	<u>INI</u> I
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	Nil
		Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>Nil</u>	<u>Nil</u>
		Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	<u>Nil</u>
			Ordinary s reference s			
		(	(Other			
То	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to I	E):	(1	) <u>N</u> /A	
				(2	2) <u>N/A</u>	
То	tal increase / (decrease) in preference shares durin	g the month (i.e. Total of A to	o E):		N/A	
То	tal increase / (decrease) in other classes of shares of	during the month (i.e. Total o	of A to E):		Nil	
	hese figures should be the same as the relevant fig.	ures under II above ("Moven	nents in Is	sued		"))

## Remarks (if any):

Submitted by: <u>Zhang Jian</u>
Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.