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**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**天津濱海泰達物流集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 8348)**

**ANNOUNCEMENT**  
**TRANSFER OF LISTING FROM**  
**THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD**  
**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the circular of the Company dated 25 January 2011 (the **Circular**) in relation to the proposed Transfer of Listing and Articles Amendment. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board hereby announces that the Company has submitted an application to the Stock Exchange for the proposed transfer of listing of the H Shares from GEM to the Main Board of the Stock Exchange. The proposed Transfer of Listing will not involve issue of any new H Shares by the Company. Further announcement will be made, when appropriate, for update of the progress of the application of the proposed Transfer of Listing.

If the Company proceeds with the proposed Transfer of Listing, the following conditions must be fulfilled: –

- (i) the Company's fulfillment of all the applicable listing requirements on the Main Board as stipulated in the relevant rules and regulations of the PRC and the Main Board Listing Rules;
- (ii) the granting of the approval by the CSRC in respect of the proposed Transfer of Listing; and
- (iii) the granting of the approval by the Listing Committee for the listing of and permission to deal in the existing H Shares on the Main Board.

**Warning:**

**There is no assurance that permission will be obtained from the Stock Exchange for the proposed Transfer of Listing. Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing is subject to the conditions set out above being fulfilled and thus may or may not become effective. Accordingly, the proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.**

By order of the Board  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Zhang Jian**  
*Chairman*

Tianjin, the PRC  
30 May 2011

*As at the date of this announcement, the executive Directors are Mr. Zhang Jian and Mr. Wang Wei; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Ding Yi and Mr. Zhang Jinming; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

\* *For identification purposes only*