

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	04/04/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descri	ption : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	NIL		NIL
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descri	ption : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	98,243,200	<u>RMB 1.00</u>	RMB 98,243,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	98,243,200	<u>RMB 1.00</u>	RMB 98,243,200

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :				
	No. of H shares	Par value (RMB)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month :

RMB 354,312,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) Domestic Shares (2) H Shares		No of preference shares	Other Classes of Shares	
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	256,068,800	98,243,200	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Schemes of the		opileaole)	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				1		
(/ /)						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Тс	stal A (Ordin	ary charec)		
		10	Droforo	nce shares)		
		· ·		Other class)		
Total funds raised dur		from exercise o	t			
options (State currenc	(y)					
1						

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · · · _				
EGM approval date (if applicable)	(/ /)				
4.					
(/ /)	· ·				
Class of shares					
EGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	ary shares) nce shares) Dther class)		_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		For Main Board ot Applicable)		a 155acr5
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	r	Fotal C (Ordin	nary charge)		
			(Prefere	nary shares) ence shares)		-
			((Other class)		-
				· .		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1		
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	Nil	
(Outer class)	1111	
	1	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

	Type of Issue		F	For Main 1	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		Nil	Nil

	Type of Issue	I	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		redeemed (Note 1)	· <u> </u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	NT:1
					Nil	<u>Ni</u> l
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			<u>Nil</u>	<u>Nil</u>
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>Nil</u>	<u>Nil</u>
			Ordinary seference			-
			(Other			
Тс	tal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E	E):	(1) <u>N</u> /A	
				(2) <u>N/A</u>	
To	tal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to	o E):		N/A	
Тс	tal increase / (decrease) in other classes of shares	during the month (i.e. Total o	f A to E):		Nil	
	hese figures should be the same as the relevant fig	ures under II above ("Moven	nents in Is	sued		(").)

Remarks (if any):

Submitted by:Zhang_Jian
Title: <u>Chairman</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.