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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of the Company dated 25 January 2011 (the “Circular”) in relation to (1) the Transfer of Listing, (2) the Articles Amendments, and (3) the notices of the EGM and the Class Meetings. Unless otherwise defined herein, terms in this announcement shall have the same meanings as those ascribed to them in the Circular.

Due to a typographical error, regarding the Amended Article 230 of Chapter 25 of the Articles as shown on page 15 in the section headed “Appendix I – Proposed Amendments to the Articles” in the Circular, it has been mistakenly stated “Hong Kong GEM Listing Rules” as opposed to the “Hong Kong Listing Rules”. Thus, the Amended Article 230 should be read as follows:

The “Mandatory Provisions”, “Comments on the Amendments to Articles of Association” and the “Hong Kong Listing Rules” in the marginal notes to the relevant provisions of the Articles mean that such provisions were made in accordance with the relevant requirements of *Mandatory Provisions for Companies Listing Overseas* issued by the State Council Securities Committee and the State Commission for Restructuring the Economic System on 27 August 1994, *Circular Regarding Comments on the Amendments to Articles of Association of Companies Listed in Hong Kong* issued by the Overseas Listing Department of the CSRC and the Production System Department of State Commission for Restructuring the Economic System on 3 April 1995 and the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* as amended from time to time.

Save as disclosed above, it is confirmed that all the information in the Circular is correct in all material aspects.

By order of the Board

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Jian

Chairman

Tianjin, the PRC
27 January 2011

As at the date of this announcement, the executive Directors are Mr. Zhang Jian and Mr. Wang Wei; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Ding Yi and Mr. Zhang Jinming; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*