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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

**VOLUNTARY ANNOUNCEMENT
POSSIBLE DISPOSAL OF DOMESTIC SHARES**

The Board would like to announce that Tianjin Teda Investment Holding Co., Ltd. (天津泰達投資控股有限公司) and Tianjin Economic and Technological Development Area State Asset Operation Company (天津經濟技術開發區國有資產經營公司), being the controlling shareholders of the Company, intend to sell 28,344,960 and 77,303,789 domestic shares of the Company, representing approximately 8% and 21.82% of the total issued share capital of the Company respectively. According to the applicable PRC laws and regulations in relation to the administration of the state-owned assets, the disposal of the Domestic Shares will be subject to approval by the relevant PRC authorities.

The board of directors (the "Board") of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the "Company") would like to announce that the Company was notified on January 17 2011 that Tianjin Teda Investment Holding Co., Ltd. (天津泰達投資控股有限公司) and Tianjin Economic and Technological Development Area State Asset Operation Company (天津經濟技術開發區國有資產經營公司) (collectively as the "Controlling Shareholders"), being the controlling shareholders of the Company, intend to sell 28,344,960 and 77,303,789 domestic shares of the Company, representing approximately 8% and 21.82% of the total issued share capital of the Company respectively (the "Domestic Shares"). The Domestic Shares are state-owned shares and are not tradable on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited. According to the applicable laws and regulations of the People's Republic of China (the "PRC") in relation to the administration of the

state-owned assets, the disposal of the Domestic Shares will be subject to approval by the relevant PRC authorities. Further announcement in relation to the possible disposal of the Domestic Shares will be made by the Company as appropriate.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
17 January 2011

As at the date of this announcement, the executive Directors are (1) Mr. Zhang Jian and (2) Mr. Wang Wei; the non-executive Directors are (3) Mr. Zhang Jun, (4) Mr. Hu Jun, (5) Mr. Ding Yi and (6) Mr. Zhang Jinming; and the independent non-executive Directors are (7) Mr. Zhang Limin, (8) Mr. Luo Yongtai and (9) Mr. Liu Jingfu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* For identification purposes only