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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 23 November 2010 (the "Announcement") in relation to renewal of the Continuing Connected Transactions. Unless otherwise defined herein, terms in this announcement shall have the same meanings as those ascribed to them in the Announcement.

The Board wishes to clarify that the circular with further details of the Continuing Connected Transactions, recommendations from the Independent Board Committee and opinion from the independent financial adviser in respect of the Continuing Connected Transactions together with a notice of the EGM will be dispatched to the Shareholders on or before 14 December 2010 in accordance with the requirements under the GEM Listing Rules. Save as disclosed above, it is confirmed that all the information in the Announcement is correct in all material aspects.

By order of the Board

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Jian

Chairman

Tianjin, the PRC

24 November 2010

As at the date of this announcement, the executive Directors are Mr. Zhang Jian and Mr. Wang Wei; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Ding Yi and Mr. Zhang Jinming; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*