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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements made by the Company dated 2 July 2010, 21 July 2010 and 21 September 2010 in relation to the Proposed Capital Increase respectively (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context herein requires otherwise.

The Proposed Capital Increase requires the approval of the Shareholders pursuant to the GEM Listing Rules. As stated in the Announcements, the Circular containing, among other things, details of the Proposed Capital Increase, the letter of advice from the independent financial adviser to the Independent Board Committee and the notice of EGM, will be dispatched to the Shareholders on or before 31 October 2010. As additional time is required to prepare and finalize the information to be contained in the Circular including, but without limitation, the valuation report. The Company would like to further extend the despatch date of the Circular to on or before 30 November 2010.

By order of the Board

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Jian

Chairman

Tianjin, the PRC

29 October 2010

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Zhang Jian and Mr. Wang Wei; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Ding Yi and Mr. Zhang Jinming; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.