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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock code: 8348)

**RESULTS OF ANNUAL GENERAL MEETING
HELD ON 9 JUNE 2010**

The Annual General Meeting (the “AGM”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “Company”) was held in the registered office of the Company at No. 39 Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the People’s Republic of China (the “PRC”) on Wednesday, 9 June 2010 at 9:30 a.m.

Reference is made to the circular of the Company dated 20 April 2010 (the “Circular”) and the notice of annual general meeting of the Company dated 20 April 2010 (the “Notice”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and Notice.

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that all the resolutions as set out in the Notice were duly passed. The voting of all the resolutions as set out in the Notice was taken by poll. The poll results are as follows:–

ORDINARY RESOLUTIONS		Number of H Shares and Domestic Shares represented by votes casted and percentage of total number of H Shares and Domestic Shares represented by votes casted	
		FOR	AGAINST
1.	To consider and approve the report of the board of directors of the Company (the “Board”) for the year ended 31 December 2009;	298,956,800 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of H Shares and Domestic Shares represented by votes casted and percentage of total number of H Shares and Domestic Shares represented by votes casted	
		FOR	AGAINST
2.	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2009;	298,956,800 (100%)	0 (0%)
3.	To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors report for the year ended 31 December 2009;	298,956,800 (100%)	0 (0%)
4.	To consider and approve the re-appointment of PricewaterhouseCoopers and PricewaterhouseCoopers Zhong Tian CPAs Limited Company as the international auditors and the PRC auditors of the Company respectively to hold office until the conclusion of the next annual general meeting and to authorize the Board to fix their remuneration;	298,956,800 (100%)	0 (0%)
5.	To consider, approve and rectify the transactions carried out and the aggregate transaction value received by the Company and its subsidiaries under a master services agreement dated 18 April 2008 (the “Toyota Services Supply Agreement”) between the Company and Toyota Tsusho Corporation for the period from 1 January 2009 to 31 December 2009, the aggregate transaction amount of which has slightly exceeded the annual monetary cap of RMB60,000,000 by approximately RMB5,318,000 and is approximately RMB65,318,000;	298,956,800 (100%)	0 (0%)
6.	To consider and approve the proposed annual cap of the aggregate transaction value to be received by the Company under the Toyota Services Supply Agreement for the period from 1 January 2010 to 31 December 2010 be revised from RMB66,000,000 to RMB109,000,000;	298,956,800 (100%)	0 (0%)
7.	To approve and authorize the Board to do all such things and take such actions for and on behalf of the Company as it considers necessary, desirable or expedient in connection with the above resolutions;	298,956,800 (100%)	0 (0%)

SPECIAL RESOLUTION		Number of H Shares and Domestic Shares represented by votes casted and percentage of total number of H Shares and Domestic Shares represented by votes casted	
		FOR	AGAINST
8.	<p>To consider, approve and grant a general mandate to issue, allot and deal with additional domestic shares of nominal value RMB1.00 each in the share capital of the Company (the “Domestic Shares”) and/or overseas-listed foreign shares of nominal value of RMB1.00 each in the share capital of the Company (the “H Shares”), not exceeding 20% of the issued shares of that class as at the date of resolution and authorize the Board to make corresponding amendments to the articles of the Company (the “Articles”) as it thinks fit so as to reflect the new capital structure upon the allotment and issuance of shares:</p> <p>“THAT:</p> <p>(A) (a) subject to paragraph (c) and in accordance with the relevant requirements of the Rules Governing the Listing of Securities on the Growth Enterprise Market operated by The Stock Exchange of Hong Kong Limited, the Articles and the applicable laws and regulations of the PRC, the exercise by the Board during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with, either separately or concurrently, additional shares of the Company and to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers be hereby generally and unconditionally approved;</p> <p>(b) the approval in paragraph (a) shall authorize the Board of Directors during the Relevant Period to make or grant offers, agreements, options and rights of exchange or conversion which might require the exercise of such powers after the end of the Relevant Period;</p>	298,956,800 (100%)	0 (0%)

SPECIAL RESOLUTION		Number of H Shares and Domestic Shares represented by votes casted and percentage of total number of H Shares and Domestic Shares represented by votes casted	
		FOR	AGAINST
	<p>(c) the aggregate number of Domestic Shares and/or H Shares to be allotted, issued and dealt with or agreed conditionally or unconditionally to be allotted, issued and dealt with (whether pursuant to an option or otherwise) by the Board pursuant to the approval granted in paragraph (a) shall not exceed 20% of the issued shares of that class as at the date of passing of this resolution; and</p> <p>(d) for the purposes of this resolution: “Relevant Period” means the period from the passing of this resolution until whichever is the earliest of: (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles or other applicable laws to be held; or (iii) the revocation or variation of the authority given under this resolution by a special resolution of the Company in general meeting.</p> <p>(B) The Board be authorized to make corresponding amendments to the Articles as it thinks fit so as to reflect the new capital structure upon the allotment or issuance of shares as provided in sub-paragraph (a) of paragraph (A) of this resolution.”</p>		

As at the date of the AGM, the issued share capital of the Company was 354,312,000 shares of RMB1.00 each, which was divided into 98,243,200 H Shares and 256,068,800 Domestic Shares. The total number of shares entitled to attend and vote in respect of the resolutions at the AGM was 354,312,000 shares. There were no restrictions on shareholders of the Company to cast votes on any of the resolutions at the AGM. The Shareholders and authorized proxies holding an aggregate of 298,956,800 shares (representing approximately 84.4% of the total issued share capital of the Company) were present at the AGM.

All the resolutions, which were voted on by poll, were approved by the shareholders. The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

As more than half of the total number of votes held by the shareholders and authorized proxies who attended the AGM were cast in favour of the resolutions No.1 to 7 in the Notice, these resolutions were duly passed as ordinary resolutions.

As more than two-third of the total number of votes held by the shareholders and authorized proxies who attended the AGM were cast in favour of the resolution No.8 in the Notice, this resolution was duly passed as special resolution.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
9 June 2010

As at the date of this announcement, the Board comprises (1) Mr. Zhang Jian and (2) Mr. Wang Wei as executive directors; (3) Mr. Zhang Jun, (4) Mr. Hu Jun, (5) Mr. Ding Yi and (6) Mr. Zhang Jinming as non-executive directors; and (7) Mr. Zhang Limin, (8) Mr. Liu Jingfu and (9) Mr. Luo Yongtai as independent non-executive directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would like any statement in this announcement misleading; (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.

* For identification purpose only