

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM) Company Information Sheet

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Company name: 天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Stock code (ordinary shares): 8348

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 February 2010.

A. General

Place of incorporation : The People’s Republic of China
(the “PRC”)

Date of initial listing on GEM : 30 April 2008

Name of Sponsor : Guotai Junan Capital Limited

Names of Directors : *Executive Directors:*

and Supervisors Mr. Zhang Jian
Mr. Wang Wei

Non-executive Directors:

Mr. Zhang Jun
Mr. Ding Yi
Mr. Hu Jun
Mr. Zhang Jin Ming

** For identification purpose only*

Independent non-executive Directors:

Mr. Zhang Limin

Mr. Luo Yongtai

Mr. Liu Jing Fu

Supervisors:

Mr. Xing Jihai

Mr. Tian Shuyong

Ms. Lu Xia

Mr. Yu Ang

Mr. He Hongsheng

Mr. Chen Fang

Name(s) of substantial shareholder(s) :
(as such term is defined in rule 1.01
of the GEM Listing Rules) and their
respective interests in the ordinary
shares and other securities of the
Company

<u>Name of shareholder</u>	<u>Nature of shares held</u>	<u>Number of shares held</u>	<u>Approximate percentage of shareholding⁽¹⁾</u>
Tianjin Teda Investment Holding Co., Ltd.	Domestic shares	178,765,011	50.45%
Tianjin Economic and Technological Development Area State Asset Operation Company	Domestic shares	77,303,789	21.82%

Notes:

1. The percentages are subject to rounding adjustments.

Name(s) of company(ies) listed on : N/A
GEM or the Main Board of the Stock
Exchange within the same group as
the Company

Financial year end date	:	31 December
Registered address	:	No.39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC
Head office and principal Place of business	:	<i>The PRC:</i> No.39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the PRC
		<i>Hong Kong:</i> Suite 2208, 22/F, Jardine House, 1 Connaught Place, Central, Hong Kong
Web-site address (if applicable)	:	http://www.tbtl.cn
Share registrar	:	Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Auditors	:	PricewaterhouseCoopers Certified Public Accountants 22/F, Prince's Building Central, Hong Kong

B. Business activities

The Company and its subsidiary (“Binhai Logistics Group”) are principally engaged in provision of comprehensive logistics and supply chain solutions in the PRC. Their major clients are automobile manufacturers and manufacturers of electronic products. Binhai Logistics Group design and implement custom-made logistics and supply chain solutions for their customers with an aim to ensuring accurate inventory flow, precise warehousing, pre-production preparation management and timely freight forwarding services for their customers. Binhai Logistics Group’s solutions are designed to manage the inventory level of its customers and shorten the lead time for delivery of production materials to customers’ manufacturing plants thereby enhancing the efficiency of the manufacturing operations of their customers.

C. Ordinary shares

Number of Domestic Shares in issue : 256,068,800 share

Number of H Shares in issue : 98,243,200 share

Par value of H Shares in issue : RMB1.00 per H share

Board lot size (in number of shares) : 2000 H shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding Warrants : N/A

E. Other securities

There are no securities in issue other than those mentioned above.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed by order of the board of directors

Zhang Jian