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天津濱海泰達物流集團股份有限公司  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 8348)**

**DELAY IN DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 20.49 of the GEM Listing Rules by extending the despatch date of the Circular to on or before 23 April 2010.

Reference is made to the announcements made by the Company dated 12 March 2010 and 29 March 2010 respectively in relation to the Revision of Annual Caps for Continuing Connected Transactions (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context herein requires otherwise.

The Revision of Annual Caps for Continuing Connected Transactions requires the approval of Shareholders pursuant to the GEM Listing Rules. Pursuant to Rule 20.49 of the GEM Listing Rules, the Company is required to despatch a circular in relation to the Revision of Annual Caps for Continuing Connected Transactions (the “**Circular**”) to the Shareholders within 21 days after publication of the Announcements, i.e. on or before 2 April 2010. As additional time is required to prepare and finalize the information to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 20.49 of the GEM Listing Rules by extending the despatch date of the Circular to on or before 23 April 2010.

By order of the Board  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Zhang Jian**  
*Chairman*

Tianjin, the PRC  
31 March 2010

\* *For identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Zhang Jian and Mr. Wang Wei; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Ding Yi and Mr. Zhang Jinming; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai and Mr. Liu Jingfu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving the information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*