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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

PROPOSED AMENDMENT TO THE ARTICLES OF THE COMPANY

It is proposed that the scope of operation of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) should be expanded to diversify its businesses. The board of directors (the “**Board**”) of the Company proposes to amend the articles of the Company (the “**Articles**”) in respect of its scope of business by deleting Article 17 of the Articles in entirety and replacing it by the following:

The scope of business of the Company is subject to the approval by the relevant registration authority of the Company.

The business scope of the Company includes: national freight agency; storage services (except hazardous products); transportation, storage logistics, warehouse and venue leasing services, operation and management of commodity trading market, operation of high-tech port facilities; rendering international transportation agency services for importing and exporting cargo by sea, land and air, international exhibition articles, personal articles and goods in transit, including cargo canvassing, cargo consigning, cargo space booking, cargo storage, cargo transshipping, containers assembling and disassembling, freights and miscellaneous costs and expenses settlement, customs declaration, commodity inspection, commodity examination, insurance service, related short-distance transportation service and transport consultancy service, international multi-modal transportation service, courier service; wholesaling, retailing, importing and exporting business of metal materials, construction materials, new materials for chemical industry, metal hardware and electronic appliances, mechanical electronic equipment, aviation, space, sea and modern transportation equipment, parts and components of cars, computer software and hardware and external equipment, electronic products, instrument and meters, daily groceries, coke carbon and finished products, coal and coal products, mineral products (without iron ore, alumina and aluminium ore), raw materials for and products of chemical industry, products of petroleum (without crude oil and processed oil), raw material for textile, vegetable oil and processed food; storage control management, logistic technology consultancy, technology support service and relevant information consultancy (the above-mentioned products that require quota permits and special management should be transacted in accordance with relevant PRC regulations).

* *For identification purposes only*

The proposed amendment to the Articles is subject to the approval of the shareholders of the Company by way of special resolution at the extraordinary general meeting (the “EGM”) to be convened and held by the Company on 8 January 2010.

A circular containing, *inter alia*, further details in relation to the proposed amendment to the Articles and a notice convening the EGM will be dispatched to the shareholders of the Company as soon as practicable.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
23 November 2009

As at the date of this announcement, the executive directors of the Company are (1) Mr. Zhang Jian and (2) Mr. Wang Wei; the non-executive directors of the Company are (3) Mr. Zhang Jun, (4) Mr. Ding Yi, (5) Mr. Hu Jun and (6) Mr. Zhang Jinming; and the independent non-executive directors are (7) Mr. Zhang Limin, (8) Mr. Liu Jing Fu and (9) Mr. Luo Yongtai.

This announcement, for which the directors of the Company (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprises Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief : (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would like any statement in this announcement misleading; (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

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