



香港交易所

## Revised Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Tianjin Binhai Teda Logistics (Group) Corporation LimitedDate Submitted 03/02/2009

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : N/A Description : domestic shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>256,068,800</u>	<u>RMB 1.00</u>	<u>RMB 256,068,800</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>256,068,800</u>	<u>RMB 1.00</u>	<u>RMB 256,068,800</u>

(2) Stock code : 8348 Description : H shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>98,243,200</u>	<u>RMB 1.00</u>	<u>RMB 98,243,200</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>98,243,200</u>	<u>RMB 1.00</u>	<u>RMB 98,243,200</u>

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of H shares	Par value ( <i>RMB</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month : RMB 354,312,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	Other Classes of Shares
	(1) Domestic Shares	(2) H Shares		
Balance at close of preceding month	<u>256,068,800</u>	<u>98,243,200</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>256,068,800</u>	<u>98,243,200</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ ( / / ) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
2. _____ _____ _____ _____ ( / / ) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
3. _____ _____ _____ _____ ( / / ) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
			Total A. (Ordinary shares) _____			
			(Preference shares) _____			
			(Other class) _____			
Total funds raised during the month from exercise of options (State currency)				_____		



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ ( / / )					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ ( / / )					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ ( / / )					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ ( / / )					
				Total C. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
2. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
3. _____ _____ _____ ( / / ) shares (Note 1)	_____	_____
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	_____	_____
	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
		Nil	Nil
2. Open offer	At price : State currency _____	_____	_____
	Class of shares issuable _____ (Note 1)		
	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )		
		Nil	Nil

## For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil Nil
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil Nil
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	Nil Nil

## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7. Redemption of shares	Class of shares redeemed (Note 1) _____ Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u>	<u>Nil</u>
8. Consideration issue	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u>	<u>Nil</u>
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u>	<u>Nil</u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u>	<u>Nil</u>
Total E.		(Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>Nil</u>	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		(1) <u>N/A</u>	
		(2) <u>N/A</u>	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>NIL</u>	
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			



Remarks (if any):

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Submitted by:     Zhang Jian    

Title:     Chairman      
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*