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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of 天津濱海泰達物流集團股份有限公司 (Tianjin Binhai Teda Logistics (Group) Corporation Limited) (the “Company”) dated 24 April 2008.*



天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING**

Number of Placing Shares:	88,600,000 H Shares (subject to the Over-allotment Option)
Placing Price:	Not more than HK\$2.10 and expected to be not less than HK\$1.70 per H Share payable in full on subscription, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal Value:	RMB1.00 per H Share
Stock Code:	8348

Sole Sponsor



GUOTAI JUNAN CAPITAL LIMITED

Sole Global Coordinator, Bookrunner and Lead Manager



GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED

* For identification purposes only

Copies of the Prospectus required by the GEM Listing Rules and the Companies Ordinance are available, for information purposes only, at the office of Guotai Junan Securities (Hong Kong) Limited at 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong after 4:15 p.m. on 24 April 2008 and thereafter during normal office hours from 9:00 a.m. to 5:00 p.m. up to and including 30 April 2008.

Pursuant to the Placing and Underwriting Agreement, the Company is initially offering 88,600,000 H Shares for subscription by way of Placing at the Placing Price and on and subject to the terms and conditions as set out in the Prospectus. In addition, the Company has also granted the Over-allotment Option to the Lead Manager under the Placing and Underwriting Agreement pursuant to which the Lead Manager may, at any time from the Listing Date up to 30 May 2008, being 30 days after the Listing Date, require the Company to allot and issue up to 13,290,000 additional H Shares, representing 15% of the Placing Shares initially available under the Placing, to solely cover any over-allocations under the Placing.

The Company has applied to the GEM Listing Committee of the Stock Exchange for the listing of and permission to deal in the H Shares, including the additional H Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option and the Reduction Shares. Dealings in the H Shares on GEM are expected to commence at 9:30 a.m. on 30 April 2008.

Application for the Placing Shares will only be considered on the basis of the terms and conditions as set out in the Prospectus. The Placing is conditional upon the fulfillment of the conditions as set out in the paragraph headed "Conditions of the Placing" under the section headed "Structure and conditions of the Placing" in the Prospectus. If such conditions are not fulfilled (or, where applicable, waived by the Lead Manager (on behalf of the Underwriters)) in accordance with the terms and conditions of the Placing and Underwriting Agreement on or before the dates and times as specified therein, the Placing will not proceed, all money received will be refunded to applicants of the Placing without interests and the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be published on the GEM website on the next business day immediately following the date of such lapse.

Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Placing and Underwriting Agreement by notice in writing to the Company given by the Lead Manager (on behalf of the Underwriters) upon occurrence of any of the events set forth under "Grounds for termination" in the section headed "Underwriting" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on 30 April, 2008. Such event include, without limitation, any act of God, war, riot, public disorder, civil commotion, economic sanctions, fire, flood, explosion, epidemic, terrorism, strike or lockout.

If the GEM Listing Committee of the Stock Exchange grants the listing of, and permission to deal in, the H Shares as mentioned in the Prospectus on GEM and the Company complies with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date HKSCC chooses. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

The Placing Price is expected to be fixed by the Price Determination Agreement between the Lead Manager (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or before 25 April 2008 or such other date as the Company and the Lead Manager (on behalf of the Underwriters) may agree, but in any event not later than 5:00 p.m. on 25 April 2008. If, for whatever reason, the Lead Manager (on behalf of the Underwriters) and the Company are unable to reach the Price Determination Agreement on the Placing Price on or before the Price Determination Date or such other date or time as may be agreed between the Lead Manager (on behalf of the Underwriters) and the Company but in any event not later than 5:00 p.m. on 25 April 2008, the Placing will not become unconditional and will lapse. In such event, the Company will issue an announcement to be published on the GEM website and the Company's website (www.tbtl.com.cn).

The Placing Price per H Share will be not more than HK\$2.10 and is expected to be not less than HK\$1.70. Prospective investors of the Placing Shares should be aware that the final Placing Price may be, but is currently not expected to be, reduced below the indicative Placing Price range as stated in the Prospectus.

If, based on the level of indication of interest expressed by prospective institutional, professional and other investors during the book-building process, the Lead Manager (on behalf of the Underwriters) consider it appropriate, and with the consent of the Company, reduce the indicative Placing Price range below as stated in the Prospectus at any time on or before 5:00 p.m. on 25 April 2008, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than 28 April 2008, caused to be published in the GEM website and the Company's website (www.tbtl.com.cn) an announcement of such change. Such announcement will also include confirmation or revision, as appropriate, of the working capital statement, the Placing statistics, as currently set out in the section headed "Summary" in the Prospectus, and any other financial information which may change as a result of such reduction. In the absence of any announcement being published in the GEM website and the Company's website (www.tbtl.com.cn) of a reduction in the indicative Placing Price range stated in the Prospectus in the manner set out above, the final Placing Price, upon agreed by the Lead Manager and the Company, will under no circumstances be set outside the Placing Price range as stated in the Prospectus.

The announcement of the final Placing Price, the level of indications of interests in the Placing and the basis of allocations of the Placing Shares will be published on the GEM website at www.hkgem.com and the Company's website (www.tbtl.com.cn) on Tuesday, 29 April 2008.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited
Zhang Jian
Chairman

Executive Directors:

Zhang Jian
Sun Quan

Non-executive Directors:

Zhang Jun
Ding Yi

Independent non-executive Directors:

Zhang Limin
Luo Yongtai
Liu Jing Fu

Hong Kong, 24 April 2008

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the GEM website at <http://www.hkgem.com> and in the case of the announcement, on the “Latest Company Announcements” page for at least 7 days from the date of its posting.