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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 8348)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) hereby announces that a meeting of the Board will be held at the conference room of the Company, No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, the People’s Republic of China (the “**PRC**”) on Thursday, 4 June 2015 at 9:30 a.m. for the following purposes:

1. to consider and approve the audited annual results of the Company for the year ended 31 December 2014 and to approve the draft announcement in respect of the annual results and the draft annual report to be published on the website of the Growth Enterprise Market of the Stock Exchange and the website of the Company;
2. to consider the payment of a final dividend, if any;
3. to consider and approve the unaudited first quarterly results of the Company for the three months ended 31 March 2015 and to approve the draft announcement in respect of the first quarterly results and the draft first quarterly report to be published on the website of the Growth Enterprise Market of the Stock Exchange and the website of the Company;
4. to consider the payment of an interim dividend, if any;
5. to consider the closure of the register of members of the Company, if necessary; and

* *For identification purpose only*

6. to transact any other business, if any.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited
Zhang Jian
Chairman

Tianjin, the PRC
21 May 2015

As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive Director; Mr. Xu Lifan, Mr. Cui Xuesong, Mr. Tse Ping and Mr. Yang Xiaoping as non-executive Directors; Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Mei Xingbao and Mr. Zhou Zisheng as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.