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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8348)

**DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS
AND DESPATCH OF FIRST QUARTERLY REPORT FOR THE THREE
MONTHS ENDED 31 MARCH 2015**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 30 March 2015 and 24 April 2015. Capitalised terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to Chapter 18 of the GEM Listing Rules the Company is required to publish its first quarterly results and first quarterly report for the three months ended 31 March 2015 on a date not later than 45 days after the end of such financial period, i.e. on or before 15 May 2015. As a result of the delay in the publication of Annual Results and despatch of the Annual Report, there will also be a delay in the publication of first quarterly results for the three months ended 31 March 2015 (the “**First Quarterly Results**”) and despatch of the first quarterly report for the three months ended 31 March 2015 (the “**First Quarterly Report**”), such delay will constitute breaches of Rule 18.66, 18.67 and 18.79 of the GEM Listing Rules. The Company will publish the First Quarterly Results and despatch the First Quarterly Report as soon as practicable.

Further announcement(s) will be made in relation to the publication of the Annual Results and the First Quarterly Results as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in its H shares on the Growth Enterprise Market of the Stock Exchange has been suspended since 31 March 2015 and will remain suspended until further announcement.

* *For identification purpose only*

Notwithstanding the above, the Board considers that there is no material adverse effect on the business, cashflow and financial position of the Group.

By order of the Board
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjian, the PRC
14 May 2015

As at the date of this announcement, the Board comprises of Mr. Zhang Jian as executive Director; Mr. Xu Lifan, Mr. Cui Xuesong, Mr. Tse Ping and Mr. Yang Xiaoping as non-executive Directors; Mr. Cheng Xinsheng, Mr. Japhet Sebastian Law, Mr. Mei Xingbao and Mr. Zhou Zisheng as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.