

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	04/ 02/ 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	NIL		NIL
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	98,243,200	RMB 1.00	RMB 98,243,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateRMB 354,312,000currency) :

## II. Movements in Issued Share Capital

	No. of ordin (1) Domestic shares	nary shares (2) H shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A					-	
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
( / / )						
shares						
(Note 1)		<b>—</b>			<b>NT</b> / A	
		lot	al A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	N/A			
r none (state current	57					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))	( / / )					
2.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
-	(dd/mm/yyyy)	( / / )					
3.	N/A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	N/A						
	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> )						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )	,	Total C (Ordin	nary shares) N/A	4	
					ence shares) $\frac{N/A}{N/A}$		-
				(	Other class) $N/A$	4	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

may be t thereto
ne month
1

Rights issue At price. State	Class of shares issuable ( <i>Note 1</i> )				the month
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
Open offer At price State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
]	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Class of shares issuable ( <i>Note 1</i> )				
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

S. Scrip dividend       At price : State currency       Class of shares issuable (Note 1)	Type of Issue		F	For Main	Boar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redecemed (Note 1)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue At price : State currency       Issue and allotment (dd/mm/yyyy)       (///)         8. Consideration issue At price : State currency       Issue and allotment (dd/mm/yyyy)       (///)							
5. Scrip dividend       At price : currency       EGM approval date: (/ / / )         date : (dd/mm/yyyy)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / )         (dd/mm/yyyy)       EGM approval date: (/ / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (/ / )         (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares							
Class       of       shares	5. Scrip dividend	At price : State		( / /	)		
$\frac{N/A}{Repurchase of shares } \frac{Class of shares }{repurchased (Note 1)}$ 6. Repurchase of $Cancellation date : (//) (d/mm/yyy)$ EGM approval date: (//) (d/mm/yyyy) $\frac{N/A}{Redemption of shares} \frac{Class of shares }{redecmed (Note 1)}$ 7. Redemption of $Redemption date : (//) (d/mm/yyyy)$ EGM approval date: (//) (d/mm/yyyy) $\frac{N/A}{Redemption date : (//) (d/mm/yyyy)}$ 8. Consideration issue At price : $\frac{State}{currency}$ $\frac{Class of shares issuable}{(Amm/yyyy)} \frac{N/A}{Redemption date : (//) (d/mm/yyyy)}$				( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(/ / / )$ (dd/mm/yyyy)       EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares — redeemed (Note 1)         7. Redemption of shares       Class of shares — (/ / )         (dd/mm/yyyy)       EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment $(/ / )$ Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(/ / )$			<			<u>N/A</u>	
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
Interpretent date:       (d/mm/yyyy)         N/A				( / /	)		
N/A			EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue At price :       State currency       Class of shares issuable (/// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         8. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue and allotment (// )         9. Consideration issue At price :       State currency       Issue cur						N/A	
7. Redemption of shares          Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date :       ( / / )         Issue and allotment date :       ( / / )         EGM approval date:       ( / / )         Batter :       EGM approval date:         ( / / )       EGM approval date:							
Bown upport date:       (dd/mm/yyyy)         N/A			Redemption date :	( / /	)		
N/A         N/A         8. Consideration issue At price : State currency         Issue and allotment (///)         Issue and allotment (///)         Issue and allotment (///)         EGM approval date: (///)         (///)         Image: Class of shares issuable (///)			EGM approval date:	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			(((())))))			N/A	
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	8. Consideration issu		Issue and allotment	( / /	)		
$N/\Delta$			EGM approval date:	( / /	)		
						N/A	

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
				Drdinary share eference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Zhang Jian					
Title:	Chairman				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*