

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>(yyyy)</b> :	31/ 12/ 2014						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer <u>Tianjin Binhai Teda Logistics (Group) Corporation Limited</u>								
Date Submitted 05/ 01/ 2015								
I. Movements in Authorised Sha	are Capita	al						
1. Ordinary Shares								
(1) Stock code : N/A	_Descript	tion: domestic	shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	onth	256,068,800	RMB 1.00	RMB 256,068,800				
Increase/(decrease)		NIL		NIL				
Balance at close of the month	-	256,068,800	RMB 1.00	RMB 256,068,800				
(2) Stock code : <u>8348</u>	_Descript	tion: <u>H shares</u>						
Balance at close of preceding m	onth	No. of ordinary shares 98,243,200	Par value (State currency)	Authorised share capital (State currency) RMB 98,243,200				
Increase/(decrease)		NIL		NIL				

98,243,200 RMB 1.00 RMB 98,243,200

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		

Total authorised share capital at the end of the month (State RMB 354,312,000 currency):

### II. Movements in Issued Share Capital

Increase/(decrease)

Balance at close of the month

	No. of ordi	nary shares	No of preference	No. of other classes
	shares	(2) H shares	shares	of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	, , , , , , , , , , , , , , , , , , ,	~	,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ng the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
3. N/A						
( / / )						
shares						
(Note 1)						-
(1.010 1)						
4. N/A						
( / / )						
shares						
${(Note 1)}$						
(Note 1)		To	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)		
				Other class)		
Total funda	in a tha1	f		Juici Ciass)	11/11	
Total funds raised dur options (State currence		from exercise o	N/A			
options (State current	· y )		11/11			

Warrants to Issue Shares of the Is	ssuer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
3. N/A	( / /					
	_					
						<del>.</del>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /					
4. N/A	_					
	<del>-</del> 					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) N/A		
		20441	`	ence shares) $\frac{N/A}{N/A}$		-
			(	Other class) N/A		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monu	month		
1. 17/1	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
	_ _ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N}{A}$	1	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
3. N/A		
Total D. (Ordinary shares)  (Preference shares)	N/A N/A	
(Other class)	N/A	

Otl						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

	Type of Issue		-	<u> </u>	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	_

			For Mai	ın Boar	rd and GEM listed	l issuers
					No. of new shares of issuer issued during the month pursuant thereto	issuer which may
	Type of Issue					the monui
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	/ )	N/A	
			Class of shares issuable			
			(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′ )		
			EGM approval date: ( / / / (dd/mm/yyyy)	′ )	N/A	<u>-</u>
			Total E. (Ordinar (Preferenc (Oth	e share		
To	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to E):	(	(1) N/	
				(	(2) N/	A
То	otal increase / (decre	ease) in preference shares duri	ing the month (i.e. Total of A to E):		N/	A
T	otal increase / (decre	ease) in other classes of shares	s during the month (i.e. Total of A to F	∃).	N/	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard an	А	GFM	1i	cted	icem	ore
T OI	171	alli	1)	Oaiu aii	u	CHEIVE	11	รเตน	noou	

Remarks (if any):	
Submitted by: Zhang Jian	
Title: Chairman	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.