

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	<b>m</b> /yyyy):	30/ 04/ 2014						
To: Hong Kong Exchanges a	nd Clearing	Limited						
Name of Issuer	Tianjin Binl	hai Teda Logistics (	Group) Corpo	ration Limited				
Date Submitted 05/ 05/ 2014								
I. Movements in Authorised S	Share Capital	I						
1. Ordinary Shares								
(1) Stock code: N/A	Descripti	on: domestic s	shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month	256,068,800	RMB 1.00	RMB 256,068,800				
	_	, ,		, ,				
Increase/(decrease)	_	NIL		NIL				
Balance at close of the month	ı <u> </u>	256,068,800	RMB 1.00	RMB 256,068,800				
(2) Stock code : <u>8348</u>	Descripti	on: H shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month _	98,243,200	RMB 1.00	RMB 98,243,200				
Increase/(decrease)	_	NIL		NIL				
Balance at close of the month	ı	98,243,200	RMB 1.00	RMB 98,243,200				

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (State currency):

RMB 354,312,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	shares	(2) H shares	shares	of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffies of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	as at close of the month
class of shares						
	C	F	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. N/A						
( / / )						
shares						
(Note 1)						
(Ivole 1)						
2 27/4						
2. N/A						
( / / )						
shares						
(Note 1)						
(Ivole 1)						
2 NI/A						
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(1,010 1)						
4. N/A						
4. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(=,0,0		To	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			•	· ·		
			•	Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State current	ey)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monu	month		
1. 10/1	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	  					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	<u>( / / )</u> 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
 		•	(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$	Λ	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// / )		
shares (Note 1)		
2N/A		
( / / ) shares (Note 1)		
3N/A		
( / / ) shares (Note 1)		
sinares (tvote 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	

Oti						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2.2, , , , , , , ,			N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dw min yyyy)			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(······			N/A	<u> </u>

For Main Board and GEM listed issuers

	Type of Issue		-	or man	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4.4. 1999)			N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(22.22.23)			N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33, 111111 ) ) )			N/A	. <u> </u>

			For Main	ı Boar	d and GEM listed	1 issuers
					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	
			Class of shares issuable			
			(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	
			Total E. (Ordinary (Preference (Oth	e share		
To	otal increase / (decrea	ase) in ordinary shares during	the month (i.e. Total of A to E):	(	(1) N/	
				(	(2) N/	A
To	otal increase / (decrea	ase) in preference shares during	ng the month (i.e. Total of A to E):		N/	A
T	otal increase / (decres	ase) in other classes of shares	during the month (i.e. Total of A to F	١٠	N/.	A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard ar	d	GEM	1;	eted	icen	ore
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Remarks (if any):	
Submitted by: Zhang Jian	
Title: Chairman	
(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.