

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>31/12/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tianjin Binhai Teda Logistics (Group) Corporation Limited
Date Submitted	03/01/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>domestic</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	256,068,800	RMB 1.00	RMB 256,068,800
Increase/(decrease)	NIL		NIL
Balance at close of the month	256,068,800	RMB 1.00	RMB 256,068,800
(2) Stock code : <u>8348</u> Descrip	otion : <u>H shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	98,243,200	RMB 1.00	RMB 98,243,200
Increase/(decrease)	NIL		NIL
Balance at close of the month	98,243,200	RMB 1.00	RMB 98,243,200

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (StateRMB 354,312,000currency) :

## II. Movements in Issued Share Capital

	No. of ordin (1) Domestic shares	nary shares (2) H shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	256,068,800	98,243,200	<u>N/A</u>	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	1	Movement during	the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
2. IN/A						
shares						
(Note 1)						
(110101)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordin			
				nce shares)		
			(C	Other class)	N/A	
Total funds raised du		from exercise of				
options (State currence	(y)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
(aa, min 3333)	<u> </u>			nary shares) <u>N/A</u>		_
				ence shares) <u>N/A</u> Other class) N/A		-
			(	Galer Class <u>)</u> <u>11/7</u>	1	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
)	
)	
)	
)	
)	
)	
) N/A	
	-
) N/A	-
	-
	issuer issued during the month pursuant thereto

Type of issue       Class of shares issuable	Oth	<u>ner Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Index upper index.       N/A         Index upper index.       Index upper index.         Index upper index.       Index.         Index upper index.       Index.         Index upper index.       Index.         Index.<	1.		At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)				
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Begin approval date: $( / / / )$ $N/A$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment $( / / )$ $(Mote 1)$ Issue and allotment <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td>N/A</td> <td></td>						,	N/A	
<ul> <li>2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A</li> <li>3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy) N/A</li> <li>4. Bonus issue Class of shares issuable ( / / ) ( dd/mm/yyyy) N/A</li> <li>4. Bonus issue Issue and allotment ( / / ) Issue and allotment ( / / ) Issue and allotment ( / / ) Issue and allotment ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy)</li> </ul>			State	(Note 1)	( / /	)		
N/A	2.	Open offer	At price : currency	date : (dd/mm/yyyy) EGM approval date:				
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(d/mm/yyyy)$ N/A         Kote 1)       EGM approval date: $(//)$ Image: State currency       N/A         Image: State currency       N/A         Image: State currency       N/A         Image: State currency       Image: State currency         Image: State currencurrency       Image: State currency				(			<u>N/A</u>	
3. Placing       At price : currency       Issue and allotment (///)         date : (dd/mm/yyyy)       N/A         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date: (//)       Issue and allotment (//)								
Image: Solut approval date:       (dd/mm/yyyy)         N/A	3.	Placing	At price : State	issue and anotherit				
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
4. Bonus issue GGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	N/A	

		F	For Ma	<u>ain B</u>	soar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	( /				
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<b>NT</b> / A	
						<u>N/A</u>	
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						<u>N/A</u>	
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<b>N</b> T / A	
						<u>N/A</u>	

			F	For Main Boar	d and GEM listed	l issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as at close of
	T CI					the month
	Type of Issue					
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NT/A	
					N/A	
			Class of shares issuable			
			(Note 1)			
10	<u>.</u>	<b>G</b>	(NOIE 1)			
10.	Other	At price : State	<ul> <li>— Issue and allotment</li> </ul>	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	
				Ordinary share		
			(Pre	eference share		
				(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Zhang Jian
Title:	Chairman
(Director, S	ecretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*