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天津濱海泰達物流集團股份有限公司

**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8348)**

## **RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 12 NOVEMBER 2013**

The Extraordinary General Meeting (the “**EGM**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited\* (the “**Company**”) was held at the registered office of the Company at No. 39, Bohai Road, Tianjin Economic and Technological Development Zone, Tianjin, the People's Republic of China (the “**PRC**”) on Tuesday, 12 November 2013 at 9:30 a.m.

References are made to the circular (the “**Circular**”) and the notice of EGM (the “**Notice**”) of the Company dated 26 September 2013. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the resolutions as set out in the Notice were duly passed. The voting of all the resolutions as set out in the Notice was taken by poll. The poll results are as follows:

\* For identification purposes only

ORDINARY RESOLUTIONS		Number of H Shares and Domestic Shares represented by votes cast and percentage of total number of H Shares and Domestic Shares represented by votes cast	
		FOR	AGAINST
1.	<p><b>“THAT:</b></p> <p>(a) the Logistic Service Agreement as supplemented and amended by the Supplemental Agreement (as defined and described in the Circular (a copy of which Supplemental Agreement has been produced to the meeting and marked “A” and initialed by the chairman of the meeting for the purpose of identification) and all transactions contemplated thereunder and in connection therewith, be and are hereby approved, ratified and confirmed;</p> <p>(b) the proposed annual monetary caps for the period from 1 January 2014 to 31 December 2016 in relation to the transactions under the Logistic Service Agreement as supplemented and amended by the Supplemental Agreement as described in the Circular be and are hereby approved; and</p> <p>(c) the directors of the Company be and are hereby authorised for and on behalf of the Company to execute all such documents and agreements and do such acts or things as they consider to be necessary, desirable or expedient to implement or give effect to the Logistic Service Agreement as supplemented and amended by the Supplemental Agreement, and all other transactions contemplated thereunder and the proposed annual caps as described in the Circular.”</p>	276,098,800 (100%)	0 (0%)
2.	<p><b>“THAT</b> as proposed by the board of directors of the Company, a second interim dividend of RMB0.03 per share to all the shareholders of the Company whose names appear on the register of members of the Company on 22 November 2013 be and is hereby approved and declared.”</p>	276,098,800 (100%)	0 (0%)

As at the date of the EGM, the issued share capital of the Company was 354,312,000 shares of nominal value of RMB1.00 each, which was divided into 98,243,200 H Shares and 256,068,800 Domestic Shares. The total number of shares entitled to attend and vote in respect of the resolutions at the EGM was 354,312,000 shares. There were no restrictions on shareholders of the Company to cast votes on any of the resolutions proposed at the EGM. Shareholders and authorized proxies holding an aggregate of 276,098,800 shares (representing approximately 77.93% of the total issued share capital of the Company) were present at the EGM.

All the resolutions, which were voted on by poll, were approved by the Shareholders. The H share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As more than half of the total number of votes held by the shareholders and authorized proxies who attended the EGM were cast in favour of the resolutions No. 1 and No. 2 in the Notice, these resolutions were duly passed as ordinary resolutions.

By order of the Board  
**天津濱海泰達物流集團股份有限公司**  
**Tianjin Binhai Teda Logistics (Group) Corporation Limited\***  
**Zhang Jian**  
Chairman

Tianjin, the PRC  
12 November 2013

*As at the date of this announcement, the executive Directors are Mr. Zhang Jian; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai, Mr. Liu Jingfu and Mr. Japhet Sebastian Law.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at [www.tbtl.cn](http://www.tbtl.cn).*

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