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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and provisions of inside information under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a significant decrease in its profit for the half year ended 30 June 2013 as compared to the profit recorded for the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and provisions of inside information under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the information currently available, despite its profit recorded for the second quarter of 2013, the Group is expected to record a significant decrease in its profit for the half year ended 30 June 2013 as compared to the profit recorded for the corresponding period in 2012 given the loss of the Group recorded for the first quarter of 2013. The decrease in the profit is mainly due to the following reasons: (i) the volume of the import automobile business and domestic automobile business of Tianjin Fengtian Logistics Co., Ltd. (a subsidiary of the Company) and the volume of the import automobile business of the associates of the Company (which are principally engaged in reconfiguration business of the import automobile business of the port of Tianjin) for the six months ended 30 June 2013 plummeted as compared to that for the corresponding period in 2012 in the wake of soured Sino-Japanese relations; (ii) the Tianjin Port Cold Chain

Logistics Center project which was put into operation at the beginning of 2013 by Tedahang (Tianjin) Cold Chain Logistics Company Limited (a subsidiary of the Company), recorded a loss for the half year ended 30 June 2013; and (iii) the non-business income of the Group for the first half year of 2013 plunged as compared to that for the corresponding period in 2012.

The information contained in this announcement is based on the preliminary assessment by the Board in accordance with the latest consolidated management account of the Group available. Such consolidated management account has not been audited or verified by the auditors of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian

Tianjin, the PRC
30 July 2013

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* For identification purpose only