

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	31/ 05/ 2013					
To: Hong Kong Exchanges a	nd Clearing L	imited				
Name of Issuer	Tianjin Binh	ai Teda Logistics (Group) Corpo	oration Limited		
Date Submitted	03/06/2013	3				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: N/A	Description	on: domestic s	shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	256,068,800	RMB 1.00	RMB 256,068,800		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month	ı	256,068,800	RMB 1.00	RMB 256,068,800		
(2) Stock code : <u>8348</u>	Description	on: H shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _	98,243,200	RMB 1.00	RMB 98,243,200		
Increase/(decrease)		NIL		NIL		
Balance at close of the month	ı	98,243,200	RMB 1.00	RMB 98,243,200		

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

RMB 354,312,000

II. Movements in Issued Share Capital

	No. of ordin (1) Domestic	nary shares	No of preference	No. of other classes
	shares	(2) H shares	shares	of shares
Balance at close of preceding month	256,068,800	98,243,200	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	256,068,800	98,243,200	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	belieffes of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
					thereto	as at close of the month
approval date		Movement duri	ng the month		- thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
	G . 1	F ' 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. N/A						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
2 27/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(-1010 -)						
4. N/A						
4. IV/A						
(/ /)						
shares						
(Note 1)						
,		To	tal A. (Ordin	ary shares)	N/A	
		10	·	nce shares)		
			· ·			
	_	_	·	Other class)	1 V / <i>F</i> A	
Total funds raised dur		from exercise o				
options (State current	cy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A ____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
1. 17/1	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) <u>N/</u> A		
			(Prefere	ence shares) $\frac{N/A}{N}$ Other class) $\frac{N/A}{N}$	Λ	•

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /)		
shares (Note 1)		
2N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		· ·
3N/A		
shares (Note 1)		
Sildies (Note 1)		
T (1D (01' 1)	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	·			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4-4			N/A	

For Main Board and GEM listed issuers

	m 01				<u>ьоа</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	
						N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

		For M	aın Boar	rd and GEM listed	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
					at close of
	Type of Issue	_			the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
				N/A	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
		(Preferer	ary share nce share Other clas	es) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		$(1) \frac{N}{N}$	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	`	$\frac{N}{N}$	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to	E):	N/	A
(7	These figures should be the same as the relevant figure	es under II above ("Movements	in Issuec	d Share Capital")).)

For	N	lain	Roar	d and	GEM	listed	issuers
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Remarks (if any):
Submitted by: Zhang Jian
Title: Chairman
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.