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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock code: 8348)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules and provisions of inside information under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, the Group is expected to record a loss for the first quarter ended 31 March 2013 as compared to the profit recorded for the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and provisions of inside information under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”)(Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a loss for the first quarter ended 31 March 2013 as compared to the profit recorded for the corresponding period in 2012, which is mainly due to the following reasons: (i) affected by the adverse impact of the Sino-Japanese relations, in January to February 2013, the automobile logistics business continued the dramatic period-on-period decrease recorded in the fourth quarter of 2012. Although the business volume in March 2013 basically returned to normal, it could hardly compensate for the impact of the drastic decrease in business volume in January to February

2013; (ii) the Cold Chain Logistics Centre at Tianjin Port operated by Tedahang (Tianjin) Cold Chain Logistics Company Limited, a subsidiary of the Group, commenced operation in early 2013. The cold chain logistics business was only at its initial stage, resulting in a loss in the first quarter of 2013.

The information contained in this announcement is based on the preliminary assessment by the Board in accordance with the latest consolidated management account of the Group available. Such consolidated management account has not been audited or verified by the auditors of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian

Tianjin, the PRC
19 April 2013

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* for identification purpose only