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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the profit of the Group for the year ended 31 December 2012 is expected to experience a noticeable decline as compared to the corresponding period in 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that, based on the information currently available, the profit of the Group for the year ended 31 December 2012 is expected to experience a noticeable decline as compared to the corresponding period in 2011. The decline in the Group’s profit was primarily attributable to: (i) the dramatic decrease in our automobile logistics business (one of our principle businesses) since the third quarter of 2012 as affected by the tense relationship between China and Japan, resulting in significant decline in this business segment for the year ended 31 December 2012 as compared to the corresponding period in 2011; (ii) the decrease in our procurement logistics business due to the slowdown in the growth of the domestic economy, leading to a decline in our materials procurement logistics business for the year ended 31 December 2012 as compared to the corresponding period in 2011.

As currently the Company is still in the process of finalizing its results for the year ended 31 December 2012, the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available. Such information has not been reviewed by the auditors of the Company and the actual results of the Group may be different from what is disclosed herein. Shareholders and investors should read carefully the annual results announcement of the Company for the year ended 31 December 2012, which is expected to be published by the end of March 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian

Tianjin, the PRC
28 December 2012

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbt.cn.

* *for identification purpose only*