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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

CLARIFICATION ANNOUNCEMENT

Reference is made to the third quarterly results announcement (the “**Results Announcement**”) and third quarterly report (“**Quarterly Report**”) for the nine months ended 30 September 2012 of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) both dated 2 November 2012 and the clarification announcement dated 5 November 2012 (the “**Clarification Announcement**”). Unless otherwise defined herein, the capitalized terms used in this announcement shall have the same meaning as defined in the Results Announcement and Quarterly Report.

In addition to the amendments made in the Clarification Announcement, the Board is aware of further typographical errors contained in the Results Announcement and Quarterly Report and would like to clarify as follows:–

1. the relevant period as set out on the furthest right column of the Condensed Consolidated Statement of Comprehensive Income of the Company on page 3 of the Chinese version of the Quarterly Report should have been stated as “截至 9 月 30 日止 9 個月 2011 年 人民幣千元 (未經審核)” instead of “截至 9 月 30 日止 9 個月 2012 年 人民幣千元 (未經審核)”; and
2. the statement “The register of members of the Company will be closed from Friday, 28 December 2012 to Thursday, 3 January 2013, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the interim dividend of the Company, all transfer documents together with the relevant share certificates and transfer forms must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Thursday, 27 December 2012.” in section headed “Closure of Register of Members for Interim Dividends” of each of the Results Announcement and Quarterly Report and the further relevant clarification in the Clarification Announcement should have been stated as “The register of members of the Company will be closed from Saturday, 29 December 2012 to Thursday, 3 January 2013, both days inclusive, during which period no transfer of shares will be effected. In order to qualify for the interim

dividend of the Company, all transfer documents together with the relevant share certificates and transfer forms must be lodged with the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Friday, 28 December 2012."

For avoidance of doubt, the latest time for lodging of share certificates and transfer forms with the Company's Hong Kong share registrar for identification of members of the Company eligible to attend and vote at the extraordinary general meeting of the Company to be held on 20 December 2012 remains unchanged, being not later than 4:30 p.m. on 19 November 2012.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
6 November 2012

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Wang Jincui and Mr. Chen Fang; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbt.cn.

* *for identification purpose only*