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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice of extraordinary general meeting (the “**Notice**”), the third quarterly results announcement for the nine months ended 30 September 2012 and 2012 Third Quarterly Report (the “**Results Announcement and Report**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) all dated 2 November 2012 in respect of the extraordinary general meeting and third quarterly results of the Company respectively. Unless otherwise defined herein, the capitalized terms used in this announcement shall have the same meanings as defined in the Notice and Results Announcement and Report.

The Board is aware of typographical errors in respect of the closure of register of members to register as Shareholder of the Company in the Notice, Results Announcement and Report and would like to clarify the following:

1. the statement “The register of Members in Hong Kong will be closed from 28 December 2012 to 3 January 2013, both days inclusive, during which period no transfer of H Shares will be effected.” in Note (iii) to the Notice should have been stated as “The register of Members in Hong Kong will be closed from 20 November 2012 to 20 December 2012, both days inclusive, during which period no transfer of H Shares will be effected.”; and
2. the statement “The register of members of the Company will be closed from Friday, 28 December 2012 to Thursday, 3 January 2013, both days inclusive, during which period no transfer of shares will be effected.” in section headed “Closure of Register of Members for Interim Dividends” to the Results Announcement and Report should have been stated as “The

register of members of the Company will be closed from Saturday, 29 December 2012 to Thursday, 3 January 2013, both days inclusive, during which period no transfer of shares will be effected.”

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
5 November 2012

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Hu Jun, Mr. Zhang Jun, Mr. Wang Jincan and Mr. Chen Fang; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

* for identification purpose only