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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

**VOLUNTARY ANNOUNCEMENT
APPROVAL ON THE DISPOSALS OF DOMESTIC SHARES
BY THE SASAC**

This announcement is a voluntary announcement for reference only. Reference is made to the announcements of the Company dated 17 January 2011, 5 August 2011 and 18 November 2011 in relation to the proposed disposal of 28,344,960 and 77,303,789 domestic shares of the Company held respectively by Tianjin Teda Investment Holdings Co., Ltd (天津泰達投資控股有限公司) (“**TEDA Holdings**”) and Tianjin Economic and Technological Development Area State Asset Operation Company (天津經濟技術開發區國有資產經營公司) (“**State Asset Company**”) (collectively, the “**Disposals**”).

The Company was informed by TEDA Holdings and State Asset Company that they have each been granted approvals by State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會) (the “**SASAC**”) regarding the Disposals respectively.

The approvals of the SASAC are the conditions to the Disposals. The Company will convene the Board Meeting and the General Meeting in due course to go through the related formalities.

By the order of the Board

天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

Zhang Jian

Chairman

Tianjin, the PRC

27 September 2012

As at the date of this announcement, the Board of Directors comprises of Mr. Zhang Jian as executive Director; Mr. Hu Jun, Mr. Zhang Jun, Mr. Wang Jincai and Mr. Chen Fang as non-executive Directors; and Mr. Zhang Limin, Mr. Liu Jingfu, Mr. Luo Yongtai and Mr. Japhet Sebastian Law as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.tbtl.cn.

** For identification purposes only*